



Be an Angel, Fund a UK Company.

A regulated crowdfunding
platform for shares and bonds.

Our Mission

Crowd for Angels is a regulated crowdfunding platform that seeks to match investors (our angels) with listed and private companies which are looking for funds. Our name 'Crowd for Angels' mirrors our vision.

The platform was launched in July 2014 with the aim of creating a disruptive source of financial intermediation that competed with the traditional sources of funding for companies. Via equity and debt issues we help to support companies through all stages of their lifecycle, from seed, developing, pre-IPO and when listed.

“Although it’s easy to forget sometimes, a share is not a lottery ticket... it’s part-ownership of a business”

Peter Lynch

What is Crowd for Angels?

Crowd for Angels is a crowdfunding platform that funds companies through the issue of shares and bonds to investors.

STEP 1



Pitch your idea

Fill out an application and launch your pitch.
Companies can monitor investments and keep investors up to date with news, even after the fund raise has been completed.

STEP 2



Get funding from the crowd

The crowd is made up of high-net-worth, sophisticated, and restricted retail investors. Companies can set minimum and maximum funding goals.

STEP 3



Grow your company

Use the funds from the crowd to accomplish your goals. Our nominee structure ensures simplicity and support for a company's future fundraising aspiration.

For Investors

Discover investment opportunities, support companies you believe in and share their success. At Crowd for Angels you can invest from as little as £25. This gives you the opportunity to build a diverse portfolio through investing in a variety of share and bond pitches. For additional convenience, your investments are held through a nominee and you can invest through your SIPP. Your capital is at risk.

Benefits of investing in Bonds

Fixed interest, earn up to 12% per annum.

Short term, many of our bonds have a term of less than 2 years.

For a convertible bond, an option to convert into shares at a discount to the market price.

Benefits of investing in Shares

Up to 50% tax relief possible through SEIS and 30% through EIS - tax law may change and depends on individual circumstances.

The potential for high capital gains.

Invest from as little as £25.

We charge our investors no fees.

For Companies

With a range of options, companies of all sizes, from start-ups to publically listed, can raise funds through Crowd for Angels. Accompanied by our intuitive process, transparent fees and dedicated team, we eliminate the complexity of fundraising.

Share Funding

Nominee: Deal with only one shareholder, the nominee, and minimise shareholder disagreement on further fundraises.

Build a network of investors: As your business moves forward, investors from your crowdfunding campaign can be targeted to invest in future fund raisings.

No Repayment: As a company you are not bound to repay any amount to investors as they buy shares in your business.

Bond Funding

Maintain ownership: By borrowing money you still maintain ownership of your company as investors don't buy shares.

Simple obligations: Your obligation is to repay the money you borrowed, according to the agreed terms, after which the relationship with your lenders ends.

Fixed interest rates: These are often more competitive than banks, with no risk of future rate rises. It's easy to forecast expenses as loan payments do not fluctuate.



Case Study: Predict the Six Ltd raised £101,950 from 21 investors in 15 days. Founder, Paul Copeland, commented, "The main advantage of crowdfunding for a business like ours is that many of the potential investors are also potential customers."

Team

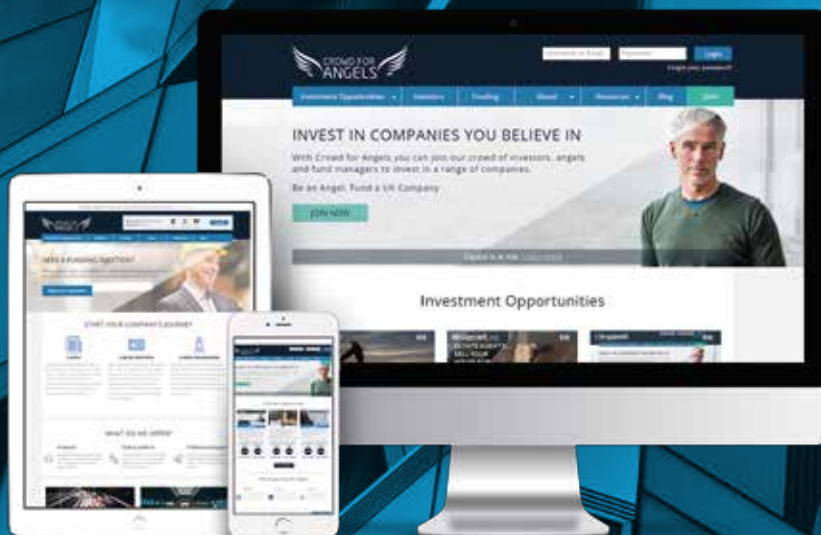
Tony De Nazareth, Director - Over thirty years' experience in finance including banking, venture capital and lending.

Danesh Varma, Director - Over twenty-five years' experience in financing and banking sectors including merchant banking and portfolio management.

Richard Gill, Business Development & Compliance Officer - Almost a decade's experience in the small cap markets in areas including equity research, compliance and fundraising.

Andrew Adcock, Chief Marketing Officer

Kenrick De Nazareth, Finance and Administration Officer



www.crowdforangels.com

RISK WARNING

Investing in small public listed or private companies involves risks, including illiquidity, lack of dividends, loss of investment and dilution, and it should be done only as part of a diversified portfolio. Crowd for Angels is targeted exclusively at investors who are sufficiently sophisticated to understand these risks and make their own Investment Decisions. You will only be able to invest via Crowd for Angels once you are authorised. Please visit <https://crowdforangels.com/risk-warning> to read the full Risk Warning.

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